Barius European Opportunities - I

This factsheet is for **promotional purposes** only. It's not compulsory in the view of the investment law.

Investment policy

The Barius European Opportunities Fund focuses specifically on information inefficiencies in smaller European companies. The investment strategy centers on scalable growth companies with established business models that inherently offer strong cash generation potential. The fund aims to invest in select, high-quality companies with sustainable competitive advantages and, with a long-term investment horizon, to participate in their free cash flow compounding processes. Securities are selected through a fundamental analysis process. In addition to quantitative research, the fund places a strong emphasis on its own qualitative analyses, evaluating companies based on the sustainability of their profitability, growth potential, competitive positioning, and unique selling propositions. The fund considers sustainability risks in its investment decisions in accordance with Article 6 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector. The sub-fund does not track a securities index, nor does the fund management for the sub-fund adhere to a specific benchmark. The fund management actively selects assets at its own discretion, taking the investment policy into account. More than 50 percent of the assets are invested in equity investments. The company may invest up to 10 percent of the fund's value in units of target funds, provided these are open-ended domestic and foreign investment funds.

Basic Data

Security number	A2JF87
ISIN	DE000A2JF873
Fund Category	Equity fund
Distribution policy	accumulating
SRI	4 of 7
Issue price	100.00 EUR on the 9/3/2018
Front-end load	none
Redemption fee	0.00 %
Minimum investment	500,000 EUR
Frequency NAV calculation	daily
Fiscal year end	08/31
Depositary bank	DONNER & REUSCHEL Aktiengesellschaft
Management company	Axxion S.A.
Administration Fee	up to 1.95 % p.a.
Performance fee	The fee is calculated on the basis of the increase in value in combination with a high water mark and is paid out at the end of the settlement period.
Ongoing costs*	1.59 %
Distribution licenses	Germany (for private and professional investors)

**the administration fees are already included in the ongoing costs.*

Data and Ratio (As per 9/30/2026)

Net Asset Value	131.30 EUR
Subscription Price	131.30 EUR
Redemption Price	131.30 EUR
Fund volume	8,343,683 EUR
Category acc. to German InvTA	Equity fund

Sharpe ratio

1 year	3 years	5 years	since issue
-1.27	-0.05	-0.52	0.07

Volatility (in Percent)

1 year	3 years	5 years	since issue
14.58	14.68	14.19	13.36

Performance

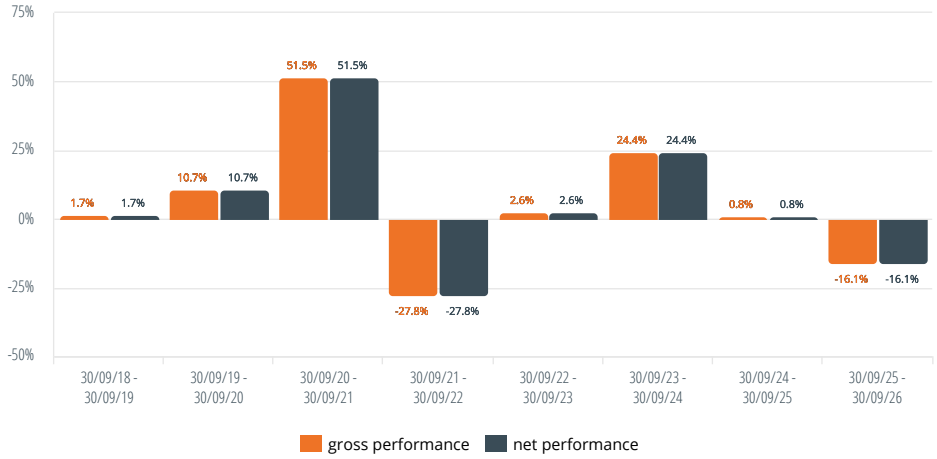


Please be aware of the fact that past performance is not a reliable indicator of future performance. Please also consider the 'Important Notice' for more information
Source: Axxion

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Rolling 12-months-performance



Source: Axxion

Performance

YTD	-9.55 %
2025	-7.09 %
2024	9.25 %
2023	8.64 %
2022	-21.81 %
2021	30.24 %
since issue	31.30 %
1 year	-16.09 %
3 years	5.30 %
5 years	-21.97 %
10 years	-

Please consider the 'Important noctice' for detailed information concerning the calculation of gross and net performance and be aware of the fact that past performance is not a reliable indicator of future performance.

The opportunity and risk profile of the portfolio

Opportunities

- By investing in securities, general price and currency opportunities arise.
- Equities offer above-average return potential in the long term.
- The international orientation enables a broad diversification of investments.
- Active portfolio management and flexible orientation offer an attractive opportunity/risk profile.
- The use of derivatives can help to hedge the portfolio in the event of negative market developments. Likewise, disproportionate increases in value can be achieved through leverage.

Risks

- Investments in securities generally involve price, interest rate, currency and issuer risks.
- The values of shares in particular can fluctuate strongly and significant losses are also possible.
- The broad diversification of investments may result in limited participation in the performance of individual regions.
- With active portfolio management, wrong decisions regarding the selection and timing of investments cannot be completely ruled out.
- The use of derivative financial instruments (for hedging, speculation and yield optimization) may result in significantly increased risks due to the leverage effect.

Portfolio (As per 9/30/2026)

Allocation by country - top 5

Germany	39.02 %
United Kingdom	26.53 %
Sweden	21.51 %
Italy	5.26 %
Norway	3.11 %

Allocation by sector - top 5

Health Care Facilities & Services	9.14 %
Renewable Energy	8.80 %
Asset Management	8.76 %
Commercial Support Services	8.29 %
Software	6.79 %

Important notice

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The full details of the fund, including the rewards and risks associated with an investment, are available in the current prospectus and the Key Information Document (PRIIP KID), supplemented by the latest audited annual report or the latest semi-annual report. These documents are the sole binding basis for the purchase of fund units. They are available free of charge in electronic or printed form from Axxion S.A., 15 rue de Flaxweiler, L-6776 Grevenmacher.

The latest net asset value can be accessed via the Axxion S.A. website.

Please note: Past performance is not a reliable indicator of future performance. Investment funds are subject to market-related price volatility, that can result in the loss, even the total loss, of the amount invested. You are expressly advised to consult the risk information contained in the prospectus.

The gross performance (BVI method) already takes into account all costs incurred at fund level and assumes that any distributions will be reinvested. Unless otherwise stated, all performance figures shown correspond to gross performance. The net performance is based on a model calculation with an invested amount of € 1,000, the maximum front-end load and a redemption fee (if applicable, see factsheet). It does not take into account any other individual costs incurred by the investor, such as a custody account fee.

Notes on the presentation of the rolling 12-month performance:
The presentation is limited to the previous 10 years. As the front-end load only applies to purchases (assumed here in the first year shown) and a redemption fee only applies to sales (assumed here at the current time), the gross/net presentation only differs in the first year shown and, where applicable, in the current year. You can use the "Performance and key figures calculator" on the detailed view of your fund at www.axxion.lu to calculate your individual performance of your investment, taking all costs into account.

The issued units of this fund may only be offered for sale or sold in jurisdictions in which such an offer or sale is permitted. Thus, the units of this fund may not be offered for sale or sold within the USA or to or for the account of US citizens or US persons resident in the USA. This document and the information contained herein may not be distributed in the USA. The distribution and publication of this document and the offer or sale of the units may also be subject to restrictions in other jurisdictions.

A summary of investor rights can be found on the management company's website at: https://www.axxion.lu/en/investor-information/. Axxion S.A. may decide at any time to revoke any arrangements it may have made for the distribution of fund units.

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You can find a comprehensive fund glossary on topics and terms at: https://www.axxion.lu/en/financial-glossary/